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STARLITE

HOLDINGS LIMITED

星光集團有限公司*

A Member of the Starlite Group
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

STOCK CODE 股份代號: 403

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 15TH AUGUST, 2012

POLL RESULTS

Reference is made to the circular of the Company dated 27th July, 2012 (the “Circular”) and the SGM Notice attached thereto. Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as those defined in the Circular.

The SGM was duly held at Regal Oriental Hotel, 1st Floor, Conference Room II, 30–38 Sa Po Road, Kowloon City, Hong Kong on Wednesday, 15th August, 2012 at 4:30 p.m. The Board is pleased to announce that all proposed ordinary resolutions (the “Resolutions”) set out in the SGM Notice were duly passed by way of poll by the Shareholders at the SGM.

The poll results in respect of the Resolutions are as follows :

Ordinary resolutions ^{Note}		Number of votes (Approx. %)	
		For	Against
(i)	To approve the termination of the Existing Scheme.	273,258,501 (100%)	0 (0%)

* For identification purpose only

Ordinary resolutions ^{Note}		Number of votes (Approx. %)	
		For	Against
(ii)	To approve and adopt the New Scheme.	273,258,501 (100%)	0 (0%)
<i>Note: The Resolutions set out above is not its full text version. Please refer to the SGM Notice in the Circular for its full text version.</i>			

As more than 50% of the votes were cast in favour of each of the Resolutions, all these Resolutions were duly passed by the Shareholders as ordinary resolutions.

As at the date of the SGM, the issued share capital of the Company was 525,135,288 Shares, which was the total number of Shares entitling the holders to attend and vote for or against all the Resolutions proposed at the SGM. There were no Shares entitling the holders thereof to attend and vote only against the Resolutions at the SGM. There were no restrictions on any Shareholders to attend and cast their votes on any of the Resolutions. As set out in the Circular, none of the Shareholders is required to abstain from voting on either of the Resolutions.

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, acted as scrutineer for the vote-taking at the SGM.

By Order of the Board
Starlite Holdings Limited
Cheung Chi Shing, Charles
Company Secretary

Hong Kong, 15th August, 2012

As at the date of this announcement, the Executive Directors of the Company are Mr. Lam Kwong Yu, Mr. Tai Tzu Shi, Angus and Mr. Cheung Chi Shing, Charles; the Non-Executive Director of the Company is Ms. Yeung Chui; and the Independent Non-Executive Directors are Mr. Chan Yue Kwong, Michael, Mr. Kwok Lam-Kwong, Larry, BBS, JP and Mr. Tam King Ching, Kenny.