



S T A R L I T E
HOLDINGS LIMITED

星光集團有限公司*
A Member of the Starlite Group

(Incorporated in Bermuda with limited liability)
(Stock Code: 403)

Website : <http://www.hkstarlite.com>
<http://www.irasia.com/listco/hk/starlite>

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Starlite Holdings Limited (the “Company”) will be held at Club Regency, 13/F., Hongkong International Trade & Exhibition Centre, 1 Trademark Drive, Kowloon Bay, Hong Kong on Thursday, 15 May 2008 at 10:00 a.m. for the purposes of considering and, if thought fit, passing (with or without modification) the following ordinary resolution:

“**THAT** pursuant to the rules of the share option scheme (“**Scheme**”) adopted by the Company on 6 September 2002, approval be and is hereby generally and unconditionally granted for “refreshing” the 10% scheme mandate limit under the Scheme provided that (i) the total number of ordinary shares of HK\$0.10 each in the capital of the Company which may be issued upon the exercise of all options to be granted under the Scheme and any other share option scheme(s) of the Company under the limit as “refreshed” hereby shall not exceed 10% of the aggregate nominal amount of the share capital of the Company in issue on the date of the passing of this resolution and (ii) options previously granted under the Scheme and any other share option scheme(s) of the Company (including options outstanding, cancelled, lapsed or exercised in accordance with the terms of the Scheme or any other share option schemes of the Company) shall not be counted for the purpose of calculating the 10% scheme mandate limit as “refreshed” hereby.”

NOTICE IS HEREBY GIVEN that the Register of Members of the Company will be closed from Wednesday, 14 May 2008 to Thursday, 15 May 2008, both days inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the Special General Meeting of the Company, all transfers accompanied by the relevant share certificates must be lodged with Tricor Secretaries Limited, the Company’s Share Registrar at 26/F., Tesbury Centre, 28 Queen’s Road East, Hong Kong, not later than 4:00p.m. on Tuesday, 13 May 2008.

Yours faithfully,
By Order of the Board
Starlite Holdings Limited
Mr. Lam Kwong Yu
Chairman

Hong Kong, 30 April 2008

Registered Office:
Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

Head office and principal place of business in Hong Kong:
3rd Floor
Perfect Industrial Building
31 Tai Yau Street
Sanpokong
Kowloon
Hong Kong

Notes:

1. Any member entitled to attend and vote at a meeting of the Company shall be entitled to appoint another person as his proxy to attend and to vote in his stead. A member of the Company who is the holder of two or more Shares may appoint more than one proxy to represent him and vote on his behalf. A proxy need not be a member of the Company.
2. A form of proxy of the meeting is enclosed. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his attorney authorized in writing, or if the appointer is a corporation, the form of proxy must be under its common seal or, under the hand of an officer, attorney or other person duly authorized to sign the same.
3. To be valid, a form of proxy must be deposited at the Company's head office and principal place of business at 3rd Floor, Perfect Industrial Building, 31 Tai Yau Street, Sanpokong, Kowloon, Hong Kong, as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the special general meeting or any adjournment thereof.
4. Where there are joint registered holders of any Share, any one of such persons may vote, either in person or by proxy, in respect of such Share as if he were solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such Share shall alone be entitled to vote in respect thereof.

As at the date of this announcement, the executive directors of the Company are Mr. Lam Kwong Yu, Ms. Yeung Chui, Mr. Tai Tzu Shi, Angus, Mr. Cheung Chi Shing, Charles and Mr. Lim Pheck Wan, Richard, and the independent non-executive directors are Mr. Chan Yue Kwong, Michael, Mr. Kwok Lam Kwong, Larry, JP and Mr. Tam King Ching, Kenny.

* *For identification purpose only*