日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Starlite Holdings Limited
Date Submitted	02/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>403</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	1,000,000,000	\$0.10	\$100,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	1,000,000,000	\$0.10	\$100,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares

Stock code :	N/A [escription :					
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month							
Increase/(decrease))		_				
Balance at close of	the month						

3. Other Classes of Shares

Stock code :	N/A	Description :	
		No. of othe classes of shares	 Authorised share capital <i>(State currency)</i>
Balance at close of p	oreceding	month	
Increase/(decrease)			
Balance at close of th	he month		

Total authorised share capital at the end of the month (*HK*\$): \$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	525,135,288	N/A	N/A	N/A
	020,100,200	1.0/7.3		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	525,135,288	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of t	he Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM approval date	_				the month pursuant thereto	issued pursuant thereto as at close of
(dd/mm/yyyy) and -		Novement durir	ng the month		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved on						
15/08/2012						
Ordinary Shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina		N/A	
			(Preferenc	,	N/A	
			(Ot	her class)	N/A	
Total funds raised dur		h from exercise	of			
options (State currend	cy)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)	-			
	. <u></u>					
(/ /) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>						
(/ /)	·					
			_			
Class of shares issuable (Note 1)						
Cube estintion price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()				
4. N/A		1	-			
	. <u> </u>	,		·		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	a (Ordina	ry shares)	N/A	
		TUIDI		ce shares)		-
				ther class)		-
			•	·		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(1 1)					
2. N/A	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Otable and Streets D						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)		Total C (Order -	my oboroc)	N/A	
			Total C. (Ordina (Preference)	ce shares)		-
				ther class)		-
			(-	-/		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
	-	
	-	
shares (Note 1)		·
2. N/A		
]	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		No. of new shares of issuer during the burker shares of issuer whice may be issued month burker there of issuer may be pursuant there of issuer
Type of Issue		pursuant thereto as thereto close of th month
	.	
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
1. Rights issue At price : State	_ Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares N/A	
	issuable (Note 1)	
2. Open offer At price : State currency	_ Issue and allotment (/ /) date:(dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares <u>N/A</u> issuable (Note 1)	
3. Placing At price : State	_ Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	(dd/mm/yyyy)	
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
4. Bonus issue	Issue and allotment (/ /) date:(dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					N/A		
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy)	(/)		
			,	EGM approval date: (/ (dd/mm/yyyy)	(/)		
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (/ (dd/mm/yyyy)	//)		
				EGM approval date: (/ (dd/mm/yyyy)	(
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (/ (dd/mm/yyyy)	//)		
				EGM approval date: (/ (dd/mm/yyyy)	//)		
				Class of shares issuable <i>(Note 1)</i>	N/A		
8.	Consideration issue	At price :	State currency ———	lssue and allotment (/ date : (dd/mm/yyyy)	//)		
				EGM approval date: (/ (dd/mm/yyyy)	//)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A	_	
			issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares N/A issuable (Note 1)	-	
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina	r\/	
			` share	s) N/A	_
			(Preference share) (Other clas)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by: _	Tricor Secretaries Limited
Title:	Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.