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**S T A R L I T E**

HOLDINGS LIMITED

星光集團有限公司\*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

STOCK CODE 股份代號: 403

## PROFIT WARNING

This announcement is made by Starlite Holdings Limited (the "Company") pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Group is expected to record a notable increase in loss for the year ending 31 March 2018 as compared to the previous corresponding financial year.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Starlite Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

The Board of Directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a notable increase in loss for the year ending 31 March 2018 as compared to the previous corresponding financial year. Such expected loss is mainly attributable to the following factors:

*\* For identification purpose only*

- (i) Rising price of paper and increase of labour costs in the People's Republic of China which cannot be fully passed on to customers;
- (ii) A lower than expected increase of the Group's revenue due to intense competition in the printing and packaging industry; and
- (iii) An increase in outsourcing costs incurred by the Group's southern China operations to meet customers' delivery schedules.

The information contained in this announcement is only a preliminary assessment by the Board based on the management accounts of the Group and such management accounts have not been reviewed, confirmed or audited by the Company's auditors. The audited final results of the Group for the year ending 31 March 2018 are expected to be announced by the end of June 2018.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Starlite Holdings Limited**  
**Lam Kwong Yu**  
*Chairman*

Hong Kong, 7 March 2018

*As at the date of this announcement, the Executive Directors of the Company are Mr. Lam Kwong Yu, Mr. Tai Tzu Shi, Angus and Mr. Cheung Chi Shing, Charles, Non-Executive Director is Ms. Yeung Chui and the Independent Non-Executive Directors are Mr. Chan Yue Kwong, Michael, Mr. Kwok Lam-Kwong, Larry, SBS, JP and Mr. Tam King Ching, Kenny.*