

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2018			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Starlite F 01/06/20	Holdings Limited			
Date Submitted	01/06/20	710			
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code :403	Descrip	otion :	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month	1,000,000,000	\$0.10	\$100,000,000.00	
Increase/(decrease)	-	N/A		N/A	
Balance at close of the mon	th _	1,000,000,000	\$0.10	\$100,000,000.00	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	_			
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of othe			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	525,135,288	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	525,135,288	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Share Option Scheme approved on 15/08/2012  Ordinary Shares (Note 1)  2. N/A  (1 / / ) shares (Note 1)  3. N/A  (1 / / ) shares (Note 1)  Total A. (Ordinary shares) (Other class)  (Other class)  (Other class)  No. of new shares of issuer issuer issuer during its issuer which may be issued pursuant thereto as at close of the month pursuant thereto as at close of the month of the	Share Options (under	Share Option	on Schemes of t	he Issuer)			
Cold/mm/yyyy) and class of shares   Sauable   Granted   Exercised   Cancelled   Lapsed	including EGM		Movement durin	ag the month		issuer issued during the month pursuant	issuer which may be issued pursuant
I. Share Option   Scheme   Approved on   15/08/2012   Shares   N/A			wovernent duni	ig the month		_	
1. Share Option   Scheme   approved on   15/08/2012							
Scheme   approved on   15/08/2012		Granted	Exercised	Cancelled	Lapsed		
approved on   15/08/2012							
Total A. (Ordinary shares)							
Ordinary Shares         N/A							
(Note 1)  2. N/A  (/ / )	15/08/2012						
(Note 1)  2. N/A  (/ / )	Ordinary Shares	N/A	N/A	N/A	N/A	N/A	N/A
2. N/A  ( / / )						14/71	
(							
Note 1    3. N/A	2. N/A						
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A	( / / )						
3. N/A  (			· <u> </u>				
Contact   Cont	(Note 1)						
Contact   Cont	3 N/A						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of	<u> </u>						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of	( / / )						
Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	shares						
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)						
(Other class) N/A  Total funds raised during the month from exercise of			Tota				
Total funds raised during the month from exercise of				•	,		
				•	her class)	N/A	
options (State currency) N/A			th from exercise	of	<b>N</b> 146		
· ·	options (State current	cy)			N/A		

Warrants to Issue Shares of th	ne Issuer which	are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close of preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	=					
<u> </u>						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_					
	_					
( / / )				<del></del>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	=					
-	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	_	,				
-	=					
( / / )		-	<u> </u>			
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1	١				
(uu/IIIII/yyyy)	( / /	)				
		Tot		ary shares)	N/A	=
				ce shares)	N/A	_
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / ) - -					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			otal C. (Ordina		N/A	_
			`	ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
Strates (Note 1)		· -
2. N/A		
	_	
( / / )		
shares (Note 1)		
3. N/A		
3. <u>IV/A</u>	_	
	=	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type or issue					
				Class of shares N/A issuable (Note 1)	<u> </u>	
1.	Rights issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
						_
				Class of shares N/A issuable (Note 1)	_	
2.	Open offer	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
				Class of shares N/A issuable (Note 1)	_	
3.	Placing	At price :	State	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
				Class of shares N/A issuable (Note 1)	_	
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)	
					)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar		
	shares (Preference shares (Other class	s) <u>N/A</u>	- - -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (	1)	N/A
	(;	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	)	N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued SI	hare

Remarks (if any):
Submitted by:Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.