

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 31/07/2018 | | |
|----------------------------------|------------------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer Date Submitted | Starlite F 02/08/20 | Holdings Limited | | |
| I. Movements in Authorised | Share Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code :403 | _Descrip | tion : | Ordinary | Shares |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedin | g month_ | 1,000,000,000 | \$0.10 | \$100,000,000.00 |
| Increase/(decrease) | - | N/A | | N/A |
| Balance at close of the mont | :h | 1,000,000,000 | \$0.10 | \$100,000,000.00 |
| (2) Stock code : N/A | _Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | g month_ | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mont | :h | | | |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | otion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | <u> </u> | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | otion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|--|--------------|------------|------------------|--------------|
| | (1) | (2) | • | |
| Balance at close of preceding month | 525,135,288 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 525,135,288 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | r Share Optio | n Schemes of | the Issuer) | | | |
|--|---------------|--------------------|---------------|--------------------------|----------|--|
| Particulars of share option scheme including EGM approval date | | Movement duri | na the month | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| (dd/mm/yyyy) and - | | Wovernerit dari | ng the month | | _ | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| approved on | | | | | | |
| 15/08/2012 | | | | | | |
| | | | | | | |
| Ordinary Shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2 NI/A | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Shares (Note 1) | | | | | | |
| (Note 1) | | Tota | ıl A. (Ordina | ry charac) | N/A | |
| | | 1018 | Preference) | | N/A | |
| | | | • | her class) | N/A | |
| Total funda raisad diri | ring the mant | h from oversis | • | ii c i ciass) | 1 1/ / 1 | |
| Total funds raised duroptions (State current | | ii iioiii exercise | # UI | N/A | | |
| Options (Otate Current | ~y <i>)</i> | | | 14/7 | | |

| Warrants to Issue Shares of th | ne Issuer which | are to be Li | sted | | | |
|--|---------------------------------|--|--------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va at close o preceding month | of Exercised | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | = | | | | | |
| | _ | | | | | |
| <u> </u> | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | = | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | = | | | | | |
| - | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | _ | , | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | То | | ary shares) | N/A | _ |
| | | | (Preferen | ce shares) | N/A | = |
| | | | (O | ther class) | N/A | _ |

| Con | vertibles (i.e. Convertible | into Shares of | the Issuer v | which are to be Li | isted) | | |
|------|--|--------------------------------------|---------------------------------------|-------------------------------|---------------|---|---|
| Clas | ss and description | Currency of amount outstanding | Amount close o precedi month | of Converted ng during the | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | <u> </u> | | | | | |
| l | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (Note 1) Subscription price | | | | | | |
| | EGM approval date (if applicable) | | | | | | |
| 2. | (dd/mm/yyyy)) N/A | (/ / |) | | | | |
| | 14// 1 | | | | | | |
| | | <u> </u> | | | | | |
| _ | O(a) la de la l'Clère (a) | | | | | | |
| | Stock code (if listed) Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | N/A | | | | | | |
| | | | | | | | |
| | | | | | | | |
| - | Stock code (if listed) | | - | | | | - |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | N/A | | | | | | |
| | | <u> </u> | | | | | |
| | | <u> </u> | | | | | |
| - | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | , , , , | | | | | |
| | (dd/mm/yyyy) | (/ / |) | Total C. (Ordi | inary shares) | N/A | |
| | | | | | ence shares) | N/A | _ _ |
| | | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | |
| | | |
| shares (Note 1) | | |
| Strates (Note 1) | | · - |
| 2. N/A | | |
| | _ | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3. <u>IV/A</u> | _ | |
| | | |
| | = | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | |
|----|---------------|---------------|----------------|---|--|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type or loode | | | N/A | | |
| | | | | Class of shares N/A issuable (Note 1) | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | - | |
| | | | | Class of shares N/A issuable (Note 1) | | |
| 2. | Open offer | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | | _ |
| | | | | Class of shares N/A issuable (Note 1) | _ | |
| 3. | Placing | At price : | State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | | |
| | | | | Class of shares N/A issuable (Note 1) | | |
| 4. | Bonus issue | | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | | |) | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|------------|--------------------|--|-------|---|---|---|
| | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | Class of shares | N/A | | | |
| 5. | Scrip dividend | At price : | State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| 0. | Comp amagna | , | currency ——— | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| | Class of shares N/A | | |
| | issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | |
| | Class of shares N/A issuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | Total E. (Ordinar | | |
| | shares Preference shares Other class | s) N/A | - - - |
| | | | |
| Total increase / (decrease) in ordinary shares dur | ring the month (i.e. Total of A to E): (| 1) | N/A |
| | (; | 2) | N/A |
| Total increase / (decrease) in preference shares of | during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shall E): | ares during the month (i.e. Total of A to | | N/A |
| (These figures should be the same as the relevan Capital").) | nt figures under II above ("Movements | in Issued Si | nare |

| Remarks (if any): |
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| |
| Submitted by:Tricor Secretaries Limited |
| |
| Title: Hong Kong Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.